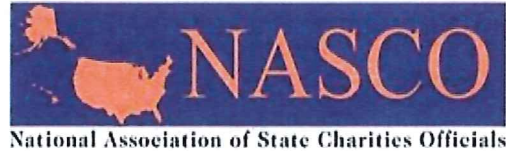




National Association  
of Attorneys General



National Association of State Charities Officials

## 2017 NAAG/NASCO ANNUAL CONFERENCE

*Westin Washington, D.C. City Center – Washington, D.C.*

**“THE IMPACT OF TECHNOLOGY ON CHARITIES REGULATION”**

**PUBLIC DAY – Monday, October 2, 2017**

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|----------------------|---|
| <b>7:30 - 8:00</b>   | <b>Registration and Continental Breakfast</b>   |
| <b>8:00 – 8:15</b>   | <b>Welcome and Introductions</b><br>Karen Gano, <i>NASCO President, Office of the Connecticut Attorney General</i>  |
| <b>8:15 – 9:15</b>   | <b>Hearing from the Regulators</b><br><i>State perspectives and priorities; recent cases and other updates</i><br><br>William Bloomfield, <i>Michigan Attorney General’s Office</i><br>Chris Cash, <i>Colorado Secretary of State’s Office</i><br>Yael Fuchs, <i>New York Attorney General’s Office</i><br>Karen Gano, <i>Connecticut Attorney General’s Office</i> |
| <b>9:15 – 10:15</b>  | <b>Crowdfunding: Rules of the Game in a Changing Landscape</b><br>Gene Takagi, <i>Managing Attorney, NEO Law Group, San Francisco</i>   |
| <b>10:15 – 10:30</b> | Break   |
| <b>10:30 – 11:30</b> | <b>The Impact of Technology on Corporate Governance</b><br>Michael Peregrine, <i>Partner, McDermott, Will and Emery LLP, Chicago</i>  |
| <b>11:30- 12:00</b>  | <b>Attorneys General Remarks</b><br>Attorney General George Jepsen, <i>Connecticut</i><br><br>Attorney General Karl Racine, <i>District of Columbia</i>   |
| <b>12:00 – 1:00</b>  | <b>Networking Luncheon</b><br><i>*Room: 1400 North Restaurant</i>   |

- 1:15 – 2:30**      **Accounting Issues**  
*Financial Accounting Standards Board Update*  
*Impact of new technology on accounting – Record-keeping/Internal control issues*
- Richard Cole, *Supervising Project Manager, FASB*  
Candice Meth, *Partner, EisnerAmper*
- 1:15 – 2:30**      **Breakout: Single Portal Advisory Committee**  
*\*Room: Monticello Ballroom*  
*\*Open to Regulators only.*
- Moderator - Karen Gano, *Connecticut Attorney General's Office*
- 2:30 – 3:30**      **Fundraising Using New Technology**  
*Augmented Reality/Virtual Reality*
- Marcia Stepanek, *Digital Media Strategist, Columbia University*
- Moderator – Bob Carlson, *Missouri Attorney General's Office*
- 3:30 – 3:45**      Break
- 3:45 – 4:45**      **Impact of Technology on Form 990 and Registration**  
Adrian Bordone, *Vice President, Strategic Partnerships, Guidestar*  
David Borenstein, *Director of Data Science, Charity Navigator*  
Joshua Goldstein, *CEO, Department of Better Technology*  
Cynthia Schuman Ottinger, *Deputy Director for Philanthropy Programs, The Aspen Institute*
- 4:45 – 5:45**      **Enhancing Communications between Charities Regulators and the Charitable Sector**  
Tim Delaney, *President & CEO, National Council of Nonprofits*  
Sean Parnell, *Vice President of Public Policy, Philanthropy Roundtable*  
Vernetta Walker, *Vice President, Programs and Chief Governance Officer, BoardSource*
- Moderator – Cindy M. Lott, *Director, Nonprofit Management Programs, School of Professional Studies, Columbia University*
- 5:45 – 7:00**      NASCO Reception  
*\*Room: Vista Terrace*